

## Speaker Series

LendKey executives regularly speak at industry events impacting financial services, with expertise in topics ranging from finance and technology, to compliance and loan growth strategies. LendKey pioneered the lending-as-a-service model enabling white-labeled, digital lending solutions that help financial institutions establish a strong digital lending presence and acquire prime borrowers for a lifetime of lending. To book a speaker, contact [pr@lendkey.com](mailto:pr@lendkey.com), or visit [lendkey.com/lend](https://lendkey.com/lend).



### Vince Passione – CEO & Founder

Vince Passione speaks nationwide for advisory boards, private events, and conferences—giving a seasoned perspective on the competitive landscape and challenges facing traditional lenders. Vince began his career in technology at IBM and received his Bachelor of Science degree from Polytechnic University. Vince has been the COO of DealerTrack, the nation's first and largest automotive credit portal, along with President of Ameritrade's Institutional Client Division, CEO of OnMoney.com, CTO of Citigroup's US Consumer Bank and COO of Citigroup's Citi F/I.



### Mike Stallmeyer - COO & Co-Founder

Mike has 20+ years of financial services experience and is responsible for financial reporting, revenue generation, operations, and credit and risk analytics. Previously, Mike was an investment banker at UBS and Credit Suisse working in fixed income structured finance and capital markets. Mike began his career in banking at Fifth Third Bank in Cincinnati and received his BA in economics from Duke University.



### Lewis Goldman – Chief Marketing Officer

Lewis Goldman provides insights into the borrowing habits and behaviors of prime borrowers including Millennials and GenZ. Lewis is a digital marketing and E-Commerce pioneer who has helped create and scale businesses and brands for leaders such as Citibank, MetLife and CNBC. He has experience marketing across all lending categories including unsecured lines and loans, home equity, credit cards, auto loans, and mortgages.



### Christian Widhalm - SVP, Lender Partnerships

Christian Widhalm leads lender partnerships and works with clients to create successful digital lending programs. He regularly speaks at conferences and industry events to banking executives on customer experience and the benefits of digital lending, including Millennial borrowing preference, modern liquidity options, and the decision to buy, build, or partner when bringing new digital products to market. Christian holds Bachelor of Science degrees in finance and entrepreneurship from Syracuse University.



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### **David Mark - SVP, General Counsel & Head of Compliance**

David Mark leads legal and regulatory affairs with an emphasis on consumer financial services. His focus is on compliance with consumer lending laws and regulations as they pertain to loan origination and servicing. David is an active member of the American Bar Association's Consumer Financial Services Committee, Association of Corporate Counsel, and serves as a Subject Matter Expert for the CUNA Councils Community. David regularly speaks to lenders on state and federal guidance, legislation, regulatory changes and requirements, and compliance in consumer lending.



### **Samir Suri – SVP, Head of Product**

Samir Suri guides the platformification vision, including providing the ideal digital user experience for lending partners and borrowers. He speaks regularly on the future of FinTech and how financial institutions can compete in the digital age. Samir has nearly 20 years of experience in financial services. Prior to LendKey, he served as Senior Director at Oportun Inc. During his tenure there, the company's loan portfolio grew from \$85 million to \$1 billion. Samir holds a Bachelor's degree in Economics from the University of Minnesota, Twin Cities, and an MBA from The University of Chicago Booth School of Business.



### **Aditi Agrawal – SVP, Credit Risk**

Aditi Agrawal drives credit risk recommendations, including underwriting policies, verifications strategies, fraud risk management, loan pricing, collections and recoveries strategy. Her experience stems from several Financial Services firms, including OnDeck, where she was Head of Pricing & Profitability. Aditi led a team at Industrial & Commercial Bank of China, as VP of Credit Cards, and at American Express where she led collections strategies and portfolio analytics. Aditi holds a Bachelor of Engineering from Shri Govindram Seksaria Institute of Technology and Science, in Indore, India.



### **Nick Lazares – VP, Home Improvement Lending General Manager**

Nick Lazares is a veteran of consumer finance programs and brings over ten years of experience overseeing home improvement loan programs. He oversees all business development efforts, enhancements to the consumer and contractor platform, and maintains loan portfolio performance. Nick previously served as VP of Sales at Admirals Bank where he drove over \$350MM in Home Improvement consumer loan originations. Lazares speaks on launching innovative home improvement loan products and increasing growth for contractors.

